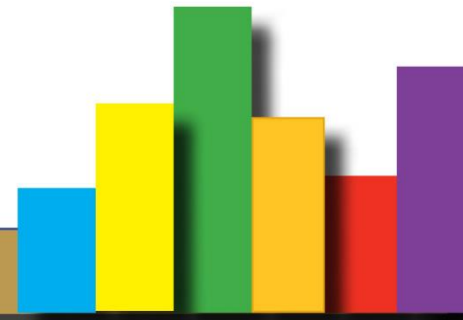




PRESENTED BY
Club Car



POWERED BY
NGCOA

REVENUE TRACKER

JULY 2022

\$Revenues	%C from 2021
JULY	-1.6%
YTD	+4.8%
#Transactions	%C from 2021
JULY	-5.9%
YTD	-2.7%

JUNE: Revenues & transactions for the month [July 2022 vs. July 2021]

YTD: Cumulative revenues & transactions for the calendar year to July 31 [2022 vs. 2021]

Data is total Visa, MC, Amex & Debit volume from over 900 NGCOA Canada member facilities. Does not include cash or cheque revenues or transactions.

\$Revenues	British	Alberta	Prairie	Ontario	Quebec	Atlantic
JULY	-5.9%	-4.7%	+0.0%	-3.7%	-2.6%	+35.7%
YTD	+0.2%	-6.2%	+2.2%	+15.2%	-14.7%	+23.9%

#Transactions	British	Alberta	Prairies	Ontario	Quebec	Atlantic
JULY	-9.3%	-8.7%	-4.8%	-5.9%	-5.0%	+13.1%
YTD	-9.5%	-13.3%	+0.6%	+7.6%	-20.6%	+18.8%

REPORT HIGHLIGHTS

The Atlantic region is showing strong growth over 2021 in both revenues and transaction numbers in July with a 35.7% increase in revenues and 13.1% increase in transactions. Revenues in the Prairie region were flat over 2021 while transaction numbers dipped slightly. All other regions across the country were off slightly over 2021 in both revenues and transactions

Despite generally favourable July weather across the country (certain Prairie locations excepted) rounds have pulled back from the covid peaks. At the same time, it appears that ancillary revenues are increasing, and average rates are holding or improving somewhat. As a result, YTD revenues remain almost 5% ahead of 2021 even though rounds have decreased by 7.5%.