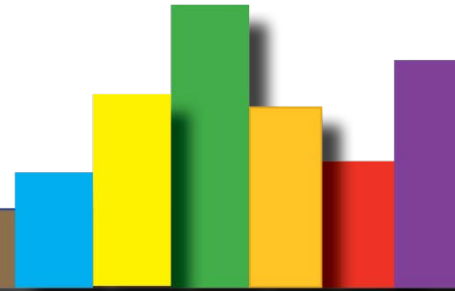




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REVENUE TRACKER

May 2023

\$Revenues	%C from 2022
May	+13.0%
YTD	+9.8%
#Transactions	%C from 2022
May	+14.1%
YTD	+13.5%

May: Revenues & transactions for the month [May 2023 vs. 2022]

YTD: Cumulative amounts for the calendar year to May 31 [2023 vs. 2022]

Data is total Visa, MC, Amex & Debit volume from over 900 NGCOA Canada merchant facilities. Does not include cash or cheque revenues or transactions.

\$Revenues	BC	AB	MB & SK	ON	QC	ATL
May	30.1%	45.8%	-1.5%	-11.6%	104.7%	16.8%
YTD	10.1%	26.5%	1.6%	-1.1%	28.0%	20.4%

#Transactions	BC	AB	MB SK	ON	QC	ATL
May	23.9%	52.8%	-9.1%	0.5%	94.6%	-23.5%
YTD	10.8%	39.7%	-3.2%	6.6%	53.6%	-7.5%

REPORT HIGHLIGHTS

Dollar volume changes were highly regionalized in May with Quebec, British Columbia and Alberta all showing strong growth while Ontario declined, and Manitoba/Saskatchewan was essentially unchanged from 2022.

Transaction numbers showed a similar pattern but with a large drop in the Atlantic region whereas dollar volumes managed to show double digit increases. As Quebec and Atlantic both saw lower rounds played in the month; the revenue increases were likely due to membership and equipment sales, or seasonal green fee packages.

YTD dollar volumes show that Ontario remains the outlier with a small decrease compared to 2022, while most other regions are solidly ahead. In terms of transaction numbers, Atlantic and Manitoba/Saskatchewan are lagging over the prior year while all other regions remain ahead at varying rates.