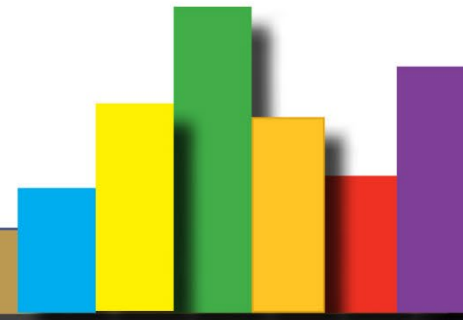




PRESENTED BY



REVENUE TRACKER

NOVEMBER 2021

\$Revenues	%C from 2020
NOVEMBER	-5.9%
YTD	+18.9%
#Transactions	%C from 2020
NOVEMBER	-38.7%
YTD	+9.5%

MONTH: Revenues & transactions for the month [November 2021 vs. November 2020]

YTD: Cumulative revenues & transactions for the calendar year to November 30 [2021 vs. 2020]

Data is total Visa, MC, Amex & Debit volume from over 800 NGCOA Canada member facilities. Does not include cash or cheque revenues or transactions.

\$Revenues	British Columbia	Alberta	Prairie	Ontario	Quebec	Atlantic
NOVEMBER	+0.2%	+14.3%	+40.7%	-22.2%	+1.3%	+43.0%
YTD	+27.2%	+12.3%	+22.7%	+11.8%	+24.8%	+36.5%

#Transactions	British Columbia	Alberta	Prairie	Ontario	Quebec	Atlantic
NOVEMBER	-25.6%	-5.2%	+51.9%	-51.3%	-42.5%	-10.0%
YTD	+17.8%	+8.2%	+19.5%	+0.7%	+22.4%	+15.7%

REPORT HIGHLIGHTS

Although 2021 saw a renewal of some COVID restrictions for certain regions in the spring of the year and again in the fall, November 2021 is the only month where revenues are showing a slight decline over the same month in 2020 (-5.9%). Atlantic Canada (+43%) and the Prairies (+40.7%) saw exceptional increases in revenues for the month while Quebec and British Columbia can best be described as flat over November 2020. Alberta saw moderate growth in revenues while Ontario was the only region showing a significant dip most likely a result of less favourable weather in 2021 when comparing to the extended season seen in November 2020 resulting in fewer rounds being played.

Despite the slight decrease in revenues for the month, YTD dollar volumes are up almost 19% and YTD transaction numbers are higher by 9.5%.