



Rounds Played

Average Rounds | Percentage Changes

| | Rounds Average | Rounds 5 yr. Average | % Change vs. 2023 | % Change vs. 5 yr. Average |
|-------|-------------------|-------------------------|----------------------|-------------------------------|
| MONTH | 5162 | 5028 | +0.5% | +2.7% |
| YTD | 20464 | 19107 | +1.1% | +7.1% |

Regional Performance

| | MONTH % Change YOY | YTD % Change YOY | 5 yr. % Change | 5 yr. YTD % Change |
|-------------------------|-----------------------|---------------------|-------------------|-----------------------|
| British Columbia | -0.4% | -4.9% | +1.7% | +1.0% |
| Alberta | -4.4% | -4.3% | +2.7% | +5.2% |
| Manitoba Saskatchewan | +4.7% | +0.8% | +13.6% | +6.8% |
| Ontario | -1.9% | +1.3% | -0.9% | +9.8% |
| Quebec | -0.4% | +11.1% | -2.5% | +9.4% |
| Atlantic Canada | +19.1% | +10.5% | +12.7% | +7.6% |

Highlights

- National rounds played were stable in August, with a slight increase compared to the same period last year.
- Atlantic Canada's exceptional performance in August, with strong participation driven by favorable weather, helped boost the national figures for both the month and YTD.
- Quebec, Alberta, and British Columbia saw flat or declining rounds played in August likely due to challenging weather conditions in the regions.
- Manitoba and Saskatchewan experienced moderate growth, with rounds increasing despite varying weather patterns.

Report Definitions

ROUNDS: Average for the month of all reporting courses | **YOY:** same period prior year | **YTD:** cumulative totals from April 1 | **5 YR:** Average Rounds for 2019-2023 | **%C:** Percentage Change

DATA SOURCE: Based on survey panel of over 800 member courses

